First UU of Wausau Planned Endowment Gift Notification (Confidential)

Please check all that apply:

____ I/We have included a financial gift for the future support of First UU of Wausau in my/our will or trust or designated the church as a beneficiary of funds from a 401k retirement account, stocks, life insurance, or other source for financial giving.

_____ It is my/our intent that some or all the gift be for a designated purpose (ex: church operations, window restoration)

_____ It is my/our intent to make the gift while I/we are still living.

_____ To encourage others to make a gift I/we would like to be identified in Red Granite Society member listings.

Optional:

To assist with endowment planning, if possible, please estimate the approximate amount of your gift. Making an estimate commits you to no obligation to make a legacy gift of the estimated amount.

$_____

Signature(s)

_____ _____

Date _____